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VITAMIN

01

- According to market reports, Zhejiang Medicine Co., Ltd. raised the quotation for Vitamin D3 500 feed-grade to USD 27.5/kg last Friday. Subsequently, Shandong Tonghui Biotechnology Co., Ltd. further increased its offer to USD 32.4/kg as of October 27, driving the D3 market price sharply upward amid tightening supply.
- On the same day, Tianxin Pharmaceutical also raised prices for several vitamin products: Vitamin A 500 feed-grade to USD 8.1/kg, and Vitamin B6 feed-grade to USD 15/kg. In the short term, prices for Vitamin D3 and A are expected to maintain upward momentum. Buyers are advised to closely monitor delivery timelines and spot inventory, and consider early purchasing to mitigate potential volatility risks.

AMINO ACID

02

The tryptophan market remains sluggish, with weak buying sentiment and limited transactions, as prices hover around USD 4/kg. The production in China remains stable, the supply-demand imbalance persists amid soft downstream demand, suggesting further mild price declines in the short term. In recent years, the construction and expansion of the production capacity of tryptophan in Chinese factories have led to a historically low price of tryptophan at present.

API

03

Novartis AG plans to acquire Avidity Biosciences for USD 12 billion, addressing patent expirations of Entresto, Xolair, and Cosentyx. The move highlights faster innovation-driven M&A among pharma giants.

In China, Hebei Li'er Pharmaceutical Technology announced a USD 49.30 million investment in a new high-end intermediate project with an expected 1,780 tons/year capacity.

FOOD ADDITIVE

04

China's CFSA is seeking public comments on ten new food additives, including xylanase, 3-fucosyllactose, 2'-fucosyllactose, calcium folate, and inositol. This supports wider use and export of prebiotics, functional sugars, and vitamin derivatives. Importers should track regulatory timelines for market entry planning.

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Reported by Candice, Shea and Sharon

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